

July 6, 2007

QUICK FACTS

Symbol: TSXV: PRZ
Frankfurt: MQS1

Shares Outstanding: 46M

Recent Price: \$0.27

52 Week High/Low: \$0.40/\$0.21

Market Cap: \$11.4M

Website: www.prizemining.com

SUMMARY

Management team experienced in business and mine development

Focus on high potential properties

Operational environment offers political stability, sound infrastructure and skilled labour forces

RECENT NEWS

June 6, 2007 - Silvermet Retains Dr. Larry Hulbert, an Authority on the Nickel-Copper-Platinum Muskox Intrusion, to Provide Consulting Services

May 23, 2007 - Yellowjacket Zone Trial Mining Program Ahead of Schedule

April 27, 2007 - Prize Mining Enters into Agreement to Purchase Atlin Placer Property

April 12, 2007 - Prize Mining Announces Joint Venture Partner Has Mobilized Drill Rig for 2007 Muskox Program, Nunavut

April 3, 2007 - Prize Purchases Knelson Gravity Processing Plant

Prize Mining Corporation

TSXV: PRZ
Frankfurt: MQS1

As at July 6, 2007



OVERVIEW

Prize Mining Corporation is a Calgary, Alberta-based, junior resource company listed on the TSX Venture Exchange and the Frankfurt Exchange. The company's strategic focus is on developing near-term, low-cost gold production in Canada.

The Atlin Gold Properties in northwestern British Columbia are the company's current focus. Prize Mining has an option to acquire 100-percent of the Atlin Properties as the operator of the project. The properties are located in the historic and currently productive placer gold mining area of Pine Creek; more than one million ounces of placer gold (estimated) have been recovered during the last century from the Atlin area.

Approximately \$4.7 million has been spent exploring the Atlin Gold Properties to date, including more than \$3.7 million by Prize Mining. As part of a soon to be completed scoping study, a recommended 10,000 tonne bulk sample has commenced.

Other projects currently held by Prize Mining include the Muskox Intrusion, a large nickel/copper/platinum/palladium exploration target in Nunavut, Canada, that is currently being developed by the company's joint venture partner, Silvermet Inc.

PROJECTS

ATLIN GOLD PROPERTIES

The Atlin Gold Properties, comprised of the Yellowjacket Zone, the LD claims, Rock of Ages and Gold Run, are located seven kilometers east of the town of Atlin in northwest British Columbia. The 3,000-plus hectare claim area lies within the Pine Creek Mining Area, an historic and currently active placer gold mining zone. Supplies, material and labor to support an exploration program can be readily sourced from Atlin, and specialty services such as diamond drilling contractors can be secured in the city of Whitehorse, Yukon Territory, located a two-hour drive to the north. Power lines run within three kilometers of the Atlin Properties, and water is readily available from the Pine Creek.

Prize Mining has an option to earn a 100-percent interest in the over 3,000 hectare claim area. Under the terms of the option agreement (signed October 16, 2003). Prize can earn the 100-percent interest as follows:

- by incurring yearly minimum exploration expenditures of \$250,000 for three years (condition met--Prize Mining has spent more than \$3.7 million on exploration to date);
- by paying cash payments of \$2.59 million over seven years (\$1.59 million paid to date);
- by maintaining the property in good standing for not less than four years by making all appropriate filings and payments (Prize Mining has already met this obligation).

Prize Mining has the option to accelerate the cash payments to exercise the option early without penalty. Upon completion of payments, the Atlin Properties will be subject to a 1.5-percent net smelter return.

Drilling on the Atlin Properties has defined three populations of gold mineralization with grades of 15 to 5,724 grams per tonne gold, five to 15 grams per tonne gold and 0.5 to five grams per tonne gold, respectively. While the widths are often narrow, the drill intersections are producing consistently good gold grades, frequently with visible gold.

Currently, the main mineralized zone of interest on the Atlin Properties is the Yellowjacket Zone, located near the centre of the claim holdings, along the Pine Creek Valley. Diamond drilling has defined a zone of gold mineralization 350 meters long by 100 meters wide.

Geology and Mineralization

The Atlin Properties are located in a geologic environment similar to those hosting rich gold deposits such as the Motherlode district of California and the Bralorne Mine area of Southern British Columbia. Gold in these areas, as well as on the Atlin Properties, is associated with the listwanitic (carbonate-quartz-mariposite) alteration of ultramafic ophiolitic rocks.

The properties are located within a prolific placer gold producing area. Placer deposits in the area are located in stream valleys cutting erosional windows through the carbonatized, relatively flat-lying thrust faults within the Atlin ophiolitic assemblage. The placer deposits are considered to be derived from quartz lodes previously contained within the ophiolitic crustal rocks. The underlying geology is favorable for the emplacement of economic gold mineralization.

Past Exploration and Production

Placer mining has been the economic mainstay of the town of Atlin since 1898. Reported placer gold production between 1898 and 1946 totaled 634,147 ounces (19,722 kilograms). A number of the larger placer deposits, including those on Otter, Spruce and Pine Creeks, continued to produce significant quantities of gold into the late 1980s. Although the total gold production from the area to date

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is not available, it is believed to exceed one million ounces of gold. Gold-bearing quartz veins were first discovered in the Atlin area in 1899 and by 1905 most of the known showings had been discovered. The only recorded lode gold production was in 1899 and 1900 from the Imperial Mine, located eight kilometers northeast of the town of Atlin, which produced 268 tonnes of ore with an average gold grade of 13.0 grams per tonne.

In 1899, an auriferous vein zone, the Yellowjacket Zone, was discovered along Pine Creek by placer miners. Two additional historic workings, the Rock of Ages and Red Jacket Zones are also located along Pine Creek. The Rock of Ages Zone is located 1.5 kilometers west of the Yellowjacket Zone and encompasses part of Prize Mining's total land position in the area. The exact location of the Red Jacket Zone is not currently known due to masking of bedrock by placer mining tailings. The numerous gold-bearing quartz veins in the vicinity of the gold placers are believed to be the source of many of the placer deposits.

In 1983 local area prospectors staked the Atlin Properties, and then optioned it to Canova Resources Ltd. and Tri-Pacific Resources. During 1984 and 1985 these companies conducted ground geophysics, rotary and diamond drilling. The \$540,000 exploration program intersected high grade gold mineralization at depth.

Between 1986 and 1989, Homestake Mineral Development Corp. optioned the property and spent \$1.66 million on geological, geophysical and drilling programs. Between 1986 and 1988, Homestake drilled 58 diamond drill holes, 45 of which were drilled on the Yellowjacket Zone (7,000 meters) and in 1989 conducted a reverse circulation program on the Yellowjacket Zone.

Homestake's work on the Yellowjacket Zone defined an "in house" historical resource based on drilling alone of 453,500 tonnes grading 10.26 grams of gold per tonne.

Potential and Program

The level of gold mineralization encountered to date in diamond drilling at the Atlin Properties and the amount of gold produced from the placer deposits in the area suggest that the potential for an economic lode gold deposit exists in the area of the Atlin Properties. Other yet to be fully explored zones, such as the Rock of Ages Zone, LD Claims and Gold Run, further increase the gold potential of the properties.

YELLOWJACKET ZONE

Situated within the Atlin Properties, the Yellowjacket Zone has shown promising results to date. A drill program completed in early 2006 expanded the current testing done in the area and three existing holes were twinned for due diligence purposes and to improve core recoveries. Highlights of this program included a return of 853.29 grams per tonne gold over 2.62 meters and 11.49 grams per tonne gold over 21.45 meters.

Exploration permitting requirements for a bulk sampling program have been assessed and all applications have been completed. Development and initiation of a baseline water quality program for Pine Creek has been completed by Lorax Environmental. The Atlin Tlingit Development Corporation is providing the environmental, technical and field services. Drill core samples have been submitted to Canadian Environmental and Metallurgical Inc. for Metal Leaching and Acid Rock Drainage potential studies

The company began a two-stage, 10,000-tonne bulk sampling program on the Yellowjacket Zone in September 2006. Stage 1 consisted of re-aligning Pine Creek away from the bulk sampling area for a distance of more than one kilometer. Stage 2, which involved removing overburden from the proposed bulk sample pit area, is now complete. The pit excavation exposed bedrock over an area of

Highlights of this program included a return of 853.29 grams per tonne gold over 2.62 meters and 11.49 grams per tonne gold over 21.45 meters.

30 x 90 metres. Overburden depth removed averaged approximately 10 metres. The lower portion of the overburden, immediately above bedrock, has been stock-piled for placer sluicing to quantify placer gold content. The 10,000 tonne bedrock bulk sample is currently being extracted in segments from the pit.

Pit design has been completed by Snowden Mining Industry Consultants, under direction from BGC Engineering, and was scheduled to commence in late November 2006. However, adverse weather conditions forced a hiatus; the excavation and bulk sample extraction recommenced in spring 2007.

The primary purpose of the bulk sampling is to assist Prize in mitigating gold assay variabilities associated with the "nugget effect" of the coarse gold mineralization found in the Yellowjacket Zone. The value of the gold extracted from the bulk sample will also allow Prize the potential for a return on expenditures associated with the bulk sample collection.

Pit Design

A preliminary pit design and sample processing document has been received by B.G.C. from their subsidiary partner for this project, Snowden Mining Industry Consultants Ltd.

Metallurgical Studies

Diamond drilling of HQ-sized drill core in three holes in the vicinity of the planned micropit has been completed. Results from the drill core samples from these holes will be used to complete the necessary metallurgical tests required prior to processing the 10,000 tonne bulk sample.

Three 45-meter HQ size diamond drill holes were put in near the centre of the proposed bulk sample micro-pit to utilize for metallurgical purposes. For each hole, the drill core was cut and one half of the core shipped to ACME Analytical Laboratory in Vancouver for gold assays. The second half of the last two drill holes were shipped to G&T Metallurgical Services for processing. The second half of the first drill hole has been retained to test in the pilot processing plant once it is on site.

Assays from six twinned diamond drill holes returned significant results, including those of twin hole TW06-06, which returned an assay value of 32.96 g/t gold over a 0.5 meter interval that previously assayed 0.03 g/t gold and 4.15 g/t gold over a 1.0 meter interval that previously assayed 0.01 g/t gold in Homestake hole YJ 87- 29.

This hole-twinning program, started in late 2005 and completed in April 2006, included drilling two HQ-sized holes adjacent to earlier NQ-sized drill holes for due diligence purposes, to improve core recoveries and for Prize Mining's own internal resource calculation that will be used in the development program by B.G.C.

G&T Metallurgical Services Ltd. in Kamloops conducted a metallurgical study on the drill core taken from holes drilled on the Yellowjacket Zone. These results are outlined in the report (the "Metallurgical Report") of G&T Metallurgical entitled "Preliminary Assessment of Yellowjacket Metallurgy". Results of the metallurgical study will be used by Prize and its consultants BGC Engineering and Snowden Mining Industry Consultants to finalize appropriate processing plant specifications for extraction of gold from the 10,000 tonne bulk sample.

Results from the drill core samples from these holes have been used to complete the necessary metallurgical tests required prior to processing the 10,000 tonne bulk sample...

ROCK OF AGES ZONE

The 2006 program included diamond drilling along the strike of the broad silicified pyretic breccia structure located by prior drilling at the Rock of Ages Zone. Eight short drill holes, totaling approximately 400 meters, have been drilled at 20- and 40-meter stepouts in either direction from the Rock of Ages shaft. A single deep hole (approximately 200 meters) will be located immediately below the shaft. Four additional drill holes, averaging 150 meters each, are also planned to test strong magnetic low linears, which trend parallel to the Pine Creek Fault, within in the Rock of Ages magnetic low anomaly.

GOLD RUN

In the summer of 2006, the company completed a ground magnetometer survey to define the strong Gold Run Zone susceptibility anomaly identified by a prior airborne magnetic and electromagnetic geophysical survey. Results of the ground magnetics survey will be used to better define targets for the initial diamond drill program on the Gold Run Zone.

THE LD CLAIMS

In November 2005, Prize Mining acquired an option for a 100 percent interest in the LD Claims. Located 15 kilometers southwest of Prize Mining's Atlin Gold Property, the LD Claims straddle the headwaters of McKee and Dominion Creeks. McKee Creek is one of the major placer gold producing creeks in the Atlin area and is renowned for the large size of its coarse gold nuggets. Dominion Creek is one of the main tributaries to the very prolific placer gold producer, Spruce Creek. The main placer gold deposits on Spruce Creek lie immediately below its confluence with Dominion Creek at the site of the historic Nolan Mine.

Prize Mining announced the commencement of a two-phase exploration program in September 2006. Phase I included collection of 697 soil geochemical samples by bobcat-mounted auger within a grid area of 1,700 meters by 1,700 meters in size. The samples were collected at standard one-meter depths in order to get below talus, colluvium and till to get better representative soil samples. As anticipated, gold results from these deeper soil samples have identified strong mineralized trends.

Two strong gold soil anomalies were identified. Anomaly A, located on the west side of the grid area, measures 600 meters by 200 meters and remains open to the west. It is a strong feature with a high value of 502 ppb gold near its centre.

Anomaly B, located in the southeast portion of the grid area, measures 800 meters by 200 meters, with a maximum gold value of 670 ppb. Many additional sample stations returned values greater than 100 ppb gold. The grid area also shows several smaller, weaker gold anomalies, most notable of which trends across the north portion of the grid area. These northern anomalies correlate well with zones of elevated copper geochemical values (up to 420 ppm).

Based on these positive results, the Phase II work program will consist of infill soil sampling along anomalous gold trends in order to better define the strongest part of the anomalies. These gold trends will then be trenched and diamond drilled in order to evaluate the source of the gold mineralization. The Phase II program is schedule for summer/fall 2007, as weather conditions permit.

Geology and Mineralization

The LD Claims are underlain by a very similar geological setting to that seen on the Yellowjacket Zone of Prize Mining's Atlin Gold Properties. Cache Creek Group volcanic and sedimentary rocks and associated ultramafic ophiolite assemblages host strong shear structures that concentrate gold mineralization. On the western portion of the LD Claims, Standard Gold previously reported high grade gold values from numerous quartz veins within the shear structure.

Based on positive results from Phase I, the Phase II work program will consist of infill soil sampling along anomalous gold trends in order to better define the strongest part of the anomalies.

Past Exploration

The LD Claims was previously worked (in the early-mid 1980s) by Standard Gold Mines Ltd. and Claymore Resources Ltd. Standard Gold had the western portion of the claim block and Claymore had the eastern portion. Placer Dome Inc. optioned Standard Gold's large claim block in 1986 but did no work on the area of the LD Claims. Gold mineralization previously reported by Standard Gold includes 299.65 grams per tonne gold from a 15 kilogram bulk sample collected from a trenched quartz vein. Several 15 kilogram bulk samples returned values in excess of 30 grams per tonne gold from quartz and a maximum of 7.75 grams per tonne gold from altered wall rock. The highest grab sample assay result was from a 30 centimeter quartz vein which assayed 1,615.77 grams per tonne gold. In 1984, several short diamond drill holes were put in over this zone with the best drill intersection being 15.30 grams per tonne gold over 0.48 meters.

Gold mineralization previously reported by Claymore was found in a trench grab sample of quartz veining in felsic rocks, which assayed 10.14 grams per tonne gold. The best drill intersection was from Hole 1 and returned 8.52 grams per tonne gold over 3.05 meters. Prize Mining has not yet independently verified these results.

...similar composition and geological environment to other platinum group element intrusions such as the Noril'sk/Talnakh Deposits which host large nickel/copper/platinum/palladium deposits.

MUSKOX INTRUSION PROPERTY

The company's 100-percent owned Muskox Intrusion Property is a large nickel/copper/platinum/palladium exploration target in Nunavut, Canada. The Muskox Property is located 550 kilometers north of the city of Yellowknife and 90 kilometers south of the town of Kugluktuk (formerly Coppermine). In 1995, Muskox Holdings Ltd. began acquiring mineral tenure to the Muskox Intrusion and associated areas by staking. Today, Muskox Holdings Ltd. is a 100-percent owned subsidiary of Prize Mining and holds mineral tenure to 76,452 acres (30,939 hectares) at the Muskox Intrusion and associated areas.

In December 2005, Prize entered into an earn-in agreement with Silvermet Corporation on the Muskox Intrusion. Silvermet can earn up to a 70-percent interest in the Muskox Intrusion by funding \$10 million in expenditures by December 7, 2010, with at least \$4 million to have been spent by June 30, 2008. Within 30 days of Silvermet acquiring the 70-percent interest, Prize Mining has the option to transfer its remaining 30-percent interest to Silvermet for a 10-percent net profits interest ("NPI"). Silvermet will have the option to acquire 50 percent this NPI for \$5 million.

In August 2006, Silvermet announced that it had completed a soil sampling survey on the property totaling 293 line kilometers and 5,727 samples on an area of 38.7 square kilometers. Silvermet subsequently has completed a large-scale soil geochemical survey totaling approximately 7,000 samples and covering an area of 62 square kilometers. Initial geochemical results have defined numerous new nickel/copper/palladium group elements. Silvermet has commissioned drill rigs and expects to start drilling in spring/summer of 2007 to test the anomalies and to follow up on previous drill results.

Geology and Mineralization

The Muskox Intrusion is a layered mafic/ultramafic igneous complex of similar composition and geological environment to other platinum group element intrusions such as the Noril'sk/Talnakh Deposits which host large nickel/copper/platinum/palladium deposits.

The Muskox Intrusion occupies a triangular, trough-shaped magmatic chamber that extends to a depth of 1.8 kilometers. It is up to 20 kilometers across and more than 90 kilometers long. The intrusion is part of a large, 1.27 billion year old, magmatic system that includes an overlying three-kilometer-thick volcanic flood basalt sequence and an underlying feeder dyke. The intrusion is layered and its magmatic layers dip gently north as do the overlying flood basalts. Erosion of the dipping

sequence has exposed a cross-section through the entire sequence, starting with the extrusive flood basalts in the north above the roof of the magma chamber, down through the igneous layering of the intrusion and into the keel region of the intrusion and its intersection with the feeder dyke, which forms the southernmost sector.

Exploration Work

The Muskox Intrusion has been actively explored since 1996 and more than \$14.5 million has been spent by Prize Mining and its former partner Anglo American Exploration Canada (AAEC), including \$12.5 million funded by Prize Mining. Work to date has included extensive geophysical surveys (a Spectrum airborne electromagnetic survey and ground electromagnetic surveys), geological mapping, geochemical sampling (965 samples), and diamond drilling (10,068 meters in 48 holes). Results are encouraging and suggest geological similarities between the Muskox Intrusion and the Noril'sk/Talnakh deposits in Siberia.

Magnetic and EM modeling indicates that the MacGregor Lake Area within the Muskox Intrusion is the most prospective for a Noril'sk-type platinum group element/nickel/copper magmatic sulphide deposit. Prize Mining completed a gravity survey over those areas of the Muskox Intrusion in July 2004. The gravity survey tested the Keel region of the Muskox Intrusion from Valley Lake to MacGregor Lake as well as an area between MacGregor Lake and Speers Lake. The survey was conducted in a part of the Muskox Intrusion where Prize Mining has obtained sample values as high as 74.6 grams of palladium per tonne, 7.4 grams of platinum per tonne, 5.3 grams of gold per tonne, 7.7 percent copper, and 0.3 percent nickel from the corresponding margins of the Muskox Intrusion.

The company believes the Muskox Intrusion has the potential to become a major source of platinum group metals.

Potential

The company believes the Muskox Intrusion has the potential to become a major source of platinum group metals. Prize Mining looks forward to its new relationship with Silvermet and the opportunity to further explore and develop the potential of the Muskox Intrusion.

MANAGEMENT

Feisal Somji, Chairman, Chief Financial Officer & Director

Feisal Somji has more than 13 years' experience in the mineral exploration and development business and has been involved in early, late stage and mine development projects around the world. He provides expertise in areas of Corporate Finance and Corporate Governance, as well as mineral exploration management. Mr. Somji has had experience as an officer and director for several public companies involved in diamond, gold and platinum group element assets in Canada, Mexico, Brazil and Africa. He has also run his own private companies providing mineral exploration services to other companies. Mr. Somji holds a Bachelor of Science degree from the University of British Columbia and a Master of Business Administration from Queens University, in addition to a Diploma in Aviation with a Commercial Pilot's License from University College of the Fraser Valley.

A.J.H. (Harry) McGucken, President, Chief Executive Officer & Director

Harry McGucken has more than 25 years of financial and managerial experience. Since 1985, Mr. McGucken has been involved at both the director and senior level management of a number of mineral exploration and development companies, in both the private and public sector. He has also been involved in private companies providing mineral exploration services to other companies.

William (Bill) Dynes, Vice President, Exploration & Director

Bill Dynes has more than 24 years of practical mining, mineral exploration and corporate managerial experience. In 1975, he began working with Noranda Mines Ltd. as an assayer at the Boss Mountain Mine, (Molybdenum Division). He subsequently worked as a prospector and gained extensive experience in the search for precious metals and diamondiferous kimberlites in Canada. Mr. Dynes holds a Bachelor of Science Honors Degree in Geology from the University of British Columbia and is currently completing a Master of Science Degree in Igneous Petrology.

Daniel E. Kenney, Director

Daniel Kenney is a partner in the Calgary office of the law firm of Davis & Company LLP. Mr. Kenney's practice is focused on securities and corporate finance transactions, mergers and acquisitions and corporate governance matters. He has extensive experience with public and private offerings of securities, including initial public offerings, business combinations and restructurings through asset and share acquisitions, plans of arrangements and take-over bids. He also has considerable experience in all dealings with securities regulators including stock exchanges and securities commissions. Mr. Kenney acts for a broad range of issuers listed on the Toronto Stock Exchange, the Alternative Investment Market (AIM) and the TSX Venture Exchange as well as for investment dealers in connection with financings and corporate restructuring transactions.

Tim Bergen, Director

Tim Bergen was President of Procon Technologies and from 1997 to 2002 was Vice President of Calalta Supply Ltd. Mr. Bergen has been Chief Financial Officer and a director of Radar Acquisitions Corp. since February, 1998.

Brian Farrell, Director

Brian Farrell is a chartered accountant with 25 years of experience and a partner in the firm of Gillespie Farrell LLP out of Edmonton, Alberta. Mr. Farrell's practice consists of taxation, accounting and financial advice to high net worth individuals.

Dr. Wayne Savigny, Director

Dr. Savigny is the Vice President of BGC Engineering Inc. and a founding Principal of the company. He has a B.Sc. in Geological Engineering from Queen's University and a Ph.D. in Civil Engineering from the University of Alberta. His Professional career, which spans almost 35 years, is predominantly consulting work with emphasis on mining and pipeline projects in western and Arctic Canada and South America. He is an Adjunct Professor in the Department of Earth and Ocean Sciences at the University of British Columbia and a former faculty member in the same Department.

FINANCIALS

Figure 1: Consolidated Balance Sheet (All figures are in CDN dollars)

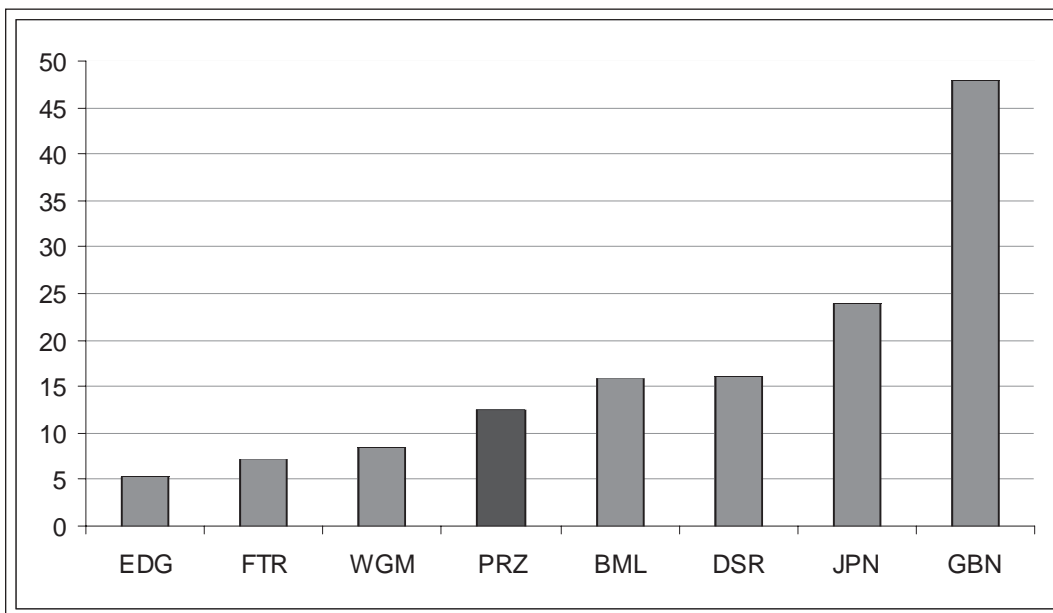
	Feb. 28, 2007	Aug. 31, 2006 Audited
ASSETS		
Current		
Cash	\$ 1,618,178	\$ 675,416
Receivables	23,029	185,226
Prepaid expenses and deposits	28,012	32,538
Due from related parties	12,790	-
	<u>21,983,319</u>	<u>893,180</u>
Equipment	17,950	21,045
Resource Properties	20,151,123	19,068,210
Deferred Financing Costs	51,812	60,762
Deferred Share Issue Costs	-	-
Security Deposit and Reclamation Bond	80,425	80,425
	<u>\$ 21,983,319</u>	<u>\$ 20,123,622</u>
LIABILITIES AND SHAREHOLDERS' EQUITY		
Current		
Accounts payable and accrued liabilities	\$ 100,370	\$ 71,674
Accounts payable to related parties	3,795	76,526
Convertible debenture	1,039,043	148,200
Future income taxes	774,960	1,019,877
	<u>1,918,168</u>	<u>1,794,837</u>
Shareholders' equity		
Capital stock	27,439,717	25,224,744
Equity component of convertible debenture	191,667	191,667
Contributed surplus	1,180,968	835,587
Deficit	(8,747,201)	(8,071,413)
	<u>20,065,151</u>	<u>18,180,585</u>
	<u>\$ 21,983,319</u>	<u>\$ 20,123,622</u>

Source: Sedar

PEERS

Endurance Gold Corp.	EDG	Barker Minerals Ltd.	BML
Firesteel Resources Inc.	FTR	Double Star Resources Ltd.	DSR
International Wayside Gold Mines Ltd.	WGM	J-Pacific Gold Inc.	JPN
Prize Mining Corp.	PRZ	Golden Band Resources Inc.	GBN

Figure 2: Comparables by Market Capitalization (C\$Millions)



LEGAL NOTES AND DISCLOSURES

Ascenta has a consulting relationship in the investor relations field with Prize Mining Corp. for which it receives fees. Ascenta or its employees may at any time have a position in the shares of Prize Mining. The information contained in this Client Profile has been obtained from public sources. Other information contained in this Client Profile has been compiled by Ascenta from sources believed to be reliable, but no representation or warranty, express or implied, is made by Ascenta, its affiliates or any other person as to its accuracy, completeness or correctness.

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